

Top 100 GPOC – ranking by sales

Figure 1.2: Top 100 Global Construction Companies by Sales

Rank 2019	Company	Country	2019 Sales (USD million)	% change 2018-2019 (a)	% change in local currency 2018-2019 (a)	2019 market capitalization (USD million)	% change 2018-2019	% change in local currency 2018-2019
1	CHINA STATE CONSTRUCTION ENGINEERING CORP. LTD. (CSCEC)	CHINA	205,531	13%	18%	33,213	(3%)	(1%)
2	CHINA RAILWAY GROUP LTD. (CREC)	CHINA	123,165	10%	15%	15,173	(27%)	(26%)
3	CHINA RAILWAY CONSTRUCTION CORP. LTD. (CRCC)	CHINA	120,214	9%	14%	14,871	(21%)	(30%)
4	CHINA COMMUNICATIONS CONSTRUCTION GROUP LTD. (CCCC)	CHINA	79,984	8%	13%	13,186	(14%)	(13%)
5	VINCI	FRANCE	53,792	5%	10%	67,271	36%	39%
6	METALLURGICAL CORPORATION OF CHINA LTD (MCC)	CHINA	49,020	12%	17%	4,656	(6%)	(5%)
7	ACS. ACTIVIDADES DE CONSTRUCCION Y SERVICIOS. S.A. (ACS)	SPAIN	43,712	1%	7%	12,141	2%	4%
8	BOUYGUES	FRANCE	42,459	1%	7%	16,156	21%	23%
9	DAIWA HOUSE INDUSTRY CO.	JAPAN	37,368	9%	9%	21,088	(18%)	(14%)
10	SHANGHAI CONSTRUCTION GROUP (SCG)	CHINA	29,747	15%	20%	4,519	15%	17%
11	SAMSUNG C&T CORP.	SOUTH KOREA	26,387	(7%)	(1%)	15,356	(1%)	3%
12	LENNAR CORP.	USA	22,260	8%	8%	18,843	36%	36%
13	EIFFAGE. S.A.	FRANCE	20,922	5%	11%	11,225	39%	42%
14	LARSEN & TOUBRO LTD. (L&T)	INDIA	20,182	9%	18%	28,031	(1%)	6%
15	AECOM	USA	20,173	0%	0%	5,915	15%	15%
16	SEKISUI HOUSE	JAPAN	19,596	1%	0%	10,282	(18%)	(14%)
17	FLUOR CORP. (b)	USA	19,167	0%	0%	2,646	(41%)	(41%)
18	OBAYASHI CORP.	JAPAN	18,395	7%	7%	7,217	(8%)	(4%)
19	SKANSKA AB	SWEDEN	18,270	(8%)	1%	9,317	43%	53%
20	KAJIMA CORP.	JAPAN	17,805	8%	8%	7,655	(21%)	(17%)
21	DR HORTON	USA	17,593	9%	9%	19,420	22%	22%
22	STRABAG	AUSTRIA	17,540	(2%)	3%	3,572	19%	21%
23	DOOSAN	SOUTH KOREA	15,900	(6%)	0%	823	(45%)	(43%)
24	CHINA FORTUNE LAND DEVELOPMENT (CFLD)	CHINA	15,230	20%	26%	12,279	12%	14%
25	SHIMIZU CORP.	JAPAN	15,015	9%	10%	6,814	(3%)	1%
26	TAISEI CORP.	JAPAN	14,888	4%	4%	10,121	(11%)	(7%)
27	HYUNDAI ENGINEERING & CONSTRUCTION CO. LTD. (HDEC)	SOUTH KOREA	14,821	(3%)	3%	4,078	(25%)	(23%)
28	DAITO TRUST CONSTRUCTION	JAPAN	14,350	2%	2%	10,098	(22%)	(19%)
29	JACOBS ENGINEERING	USA	12,738	(15%)	(15%)	12,051	11%	11%
30	IIDA GROUP HOLDINGS	JAPAN	12,130	1%	1%	5,220	(3%)	1%
31	LENLEASE	AUSTRALIA	11,830	(8%)	0%	5,104	(40%)	(37%)
32	SUMITOMO FORESTRY	JAPAN	11,804	7%	7%	2,517	(14%)	(10%)
33	BALFOUR BEATTY	UK	10,732	3%	8%	2,391	9%	5%
34	PULTEGROUP	USA	10,213	0%	0%	10,485	46%	46%
35	GS ENGINEERING & CONSTRUCTION	SOUTH KOREA	8,935	(25%)	(21%)	2,135	(31%)	(28%)
36	DAELIM INDUSTRIAL CO. LTD.	SOUTH KOREA	8,321	(1%)	5%	2,727	(15%)	(17%)
37	ROYAL BAM GROUP NV	NETHERLANDS	8,070	(5%)	0%	824	5%	7%
38	ACCIONA	SPAIN	8,049	(9%)	(4%)	5,778	19%	22%
39	HASEKO	JAPAN	8,035	9%	10%	3,737	(18%)	(14%)
40	SICHUAN ROAD AND BRIDGE GROUP CO. LTD.	CHINA	7,632	26%	32%	1,742	1%	2%
41	VOLKERWESSELS	NETHERLANDS	7,435	6%	12%	1,972	56%	59%
42	DAEWOO ENGINEERING & CONSTRUCTION CO.	SOUTH KOREA	7,421	(23%)	(18%)	1,686	(15%)	(12%)
43	NVR	USA	7,221	3%	3%	13,835	59%	59%
44	SNC-LAVALIN INC.	CANADA	7,171	(8%)	(6%)	4,051	(32%)	(35%)
45	TOLL BROTHERS	USA	7,080	(1%)	(1%)	5,605	14%	14%
46	FOMENTO DE CONSTRUCCIONES Y CONTRATAS. S.A.	SPAIN	7,026	(1%)	5%	4,810	(5%)	(3%)
47	FERROVIAL	SPAIN	6,777	0%	6%	22,266	49%	52%
48	BARRATT DEVELOPMENTS PLC	UK	6,167	(6%)	(2%)	7,393	7%	12%
49	NCC AB	SWEDEN	6,156	(7%)	2%	1,759	5%	10%
50	SALINI IMPREGILO SPA	ITALY	5,968	(7%)	(2%)	1,608	101%	105%
51	HEBEI CONSTRUCTION GROUP CORPORATION LTD.	CHINA	5,946	(16%)	(12%)	1,095	22%	23%
52	KIER GROUP PLC	UK	5,799	(5%)	(1%)	219	(82%)	(82%)
53	PEAB AB	SWEDEN	5,709	(5%)	3%	2,958	23%	30%

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54	TAYLOR WIMPEY PLC	UK	5,543	2%	6%	8,421	48%	42%
55	PORR AG	AUSTRIA	5,463	(7%)	(2%)	497	(13%)	(11%)
56	GRUPO CARSO	MEXICO	5,324	6%	6%	6,710	3%	(1%)
57	PENTA-OCEAN CONSTRUCTION CO. LTD.	JAPAN	4,888	3%	3%	1,322	(37%)	(34%)
58	SACYR. S.A.	SPAIN	4,667	4%	10%	1,699	54%	57%
59	PERSIMMON PLC	UK	4,660	(7%)	(2%)	11,391	46%	40%
60	TODA CORP.	JAPAN	4,603	19%	19%	1,882	(15%)	(12%)
61	IMPLENIA AG	SWITZERLAND	4,459	0%	2%	750	21%	19%
62	TUTOR PERINI CORP.	USA	4,451	0%	0%	647	(19%)	(19%)
63	MAEDA CORP.	JAPAN	4,438	5%	5%	1,677	(25%)	(22%)
64	VEIDEKKE ASA	NORWAY	4,156	(5%)	3%	1,837	23%	24%
65	BELLWAY PLC	UK	4,139	4%	9%	4,468	(5%)	2%
66	CFE	BELGIUM	4,058	(6%)	0%	2,766	10%	13%
67	SUMITOMO MITSUI CONSTRUCTION CO. LTD.	JAPAN	4,047	7%	8%	1,118	16%	21%
68	MORGAN SINDALL PLC	UK	3,921	(1%)	3%	977	60%	54%
69	BERKELEY GROUPS HOLDINGS	UK	3,860	7%	9%	6,866	(8%)	(8%)
70	YIT OYJ	FINLAND	3,797	(13%)	(8%)	1,397	14%	16%
71	SINOMA INTERNATIONAL ENGINEERING CO. LTD.	CHINA	3,528	8%	13%	1,739	26%	27%
72	GALLIFORD TRY PLC	UK	3,508	(10%)	(8%)	889	(31%)	(28%)
73	GRANITE CONSTRUCTION INC.	USA	3,318	0%	0%	1,889	0%	0%
74	OBRASCON HUARTE LAIN. S.A.	SPAIN	3,313	(3%)	2%	341	59%	63%
75	HAZAMA ANDO CORP.	JAPAN	3,246	(5%)	(5%)	1,336	(5%)	(1%)
76	MOTA ENGIL SGPS	PORTUGAL	3,188	(4%)	1%	499	14%	16%
77	ORASCOM CONSTRUCTION LTD.	U.A.E.	3,184	6%	6%	724	(6%)	(6%)
78	PRIMORIS SERVICES CORP.	USA	3,106	6%	6%	1,082	12%	12%
79	KELLER GROUP PLC	UK	2,937	(1%)	3%	717	58%	52%
80	AECOM GROUP INC.	CANADA	2,608	3%	6%	820	5%	0%
81	TEKFEN HOLDING AS	TURKEY	2,573	3%	20%	1,201	(17%)	(7%)
82	MYTILINEOS HOLDINGS	GREECE	2,526	40%	48%	1,569	32%	34%
83	ARABTEC HOLDING PJSC	U.A.E.	2,120	(21%)	(21%)	263	(66%)	(66%)
84	PER AARSLEFF HOLDING	DENMARK	2,032	(5%)	11%	611	(15%)	(9%)
85	ELECTRA LTD.	ISRAEL	2,028	25%	25%	1,618	87%	87%
86	ITALIAN-THAI DEVELOPMENT PUBLIC CO. LTD.	THAILAND	2,004	7%	3%	264	(24%)	(30%)
87	ENKA INSAAT VE SANAYI AS	TURKEY	1,893	(34%)	(34%)	5,395	25%	40%
88	CTCI CORP.	TAIWAN	1,884	(11%)	(9%)	971	(12%)	(14%)
89	OCEANWIDE HOLDINGS	CHINA	1,877	(4%)	1%	3,395	(4%)	(6%)
90	HEIJMANS NV	NETHERLANDS	1,791	(4%)	1%	180	(8%)	(6%)
91	JM AB	SWEDEN	1,650	(11%)	(3%)	2,064	52%	60%
92	BAUER AG	GERMANY	1,647	(12%)	(7%)	291	(58%)	(57%)
93	FULLSHARE HOLDING LIMITED	CHINA	1,616	4%	8%	455	(90%)	(91%)
94	COSTAIN GROUP PLC	UK	1,476	(24%)	(21%)	229	(47%)	(49%)
95	MRV ENGENHARIA	BRAZIL	1,536	4%	12%	2,380	70%	75%
96	INFRASTRUCTURE & ENERGY ALTERNATIVES INC..	USA	1,460	87%	87%	66	(64%)	(64%)
97	ELLAKTOR SA	GREECE	1,426	(35%)	(31%)	409	66%	70%
98	MATRIX SERVICE CO.	USA	1,417	26%	26%	543	10%	10%
99	HANJIN HEAVY INDUSTRIES & CONSTRUCTION CO. LTD.	SOUTH KOREA	1,397	(10%)	(4%)	359	127%	137%
100	GEK TERNA	GREECE	1,294	(22%)	(18%)	879	63%	66%
TOTAL			1,416,841	4%	12%	597,537	4%	3%

Source: Global Powers of Construction (GPoC) 2019. (July 2020).
Bloomberg and company financials.

a) % variation is calculated over total sales included in 2018's financial statements, without considering any subsequent restatement.

b) The Fluor Corporation figures refer to the year ended 31 December 2018, since 2019's financial statements have not yet been issued.
To understand how the Top 100 GPoC ranking by sales was drawn up, please refer to the methodology note on page 50.